

In re Genever Holdings LLC

Case No. 20-12411-JLG
Reporting Period: Sep-21

Debtor

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$90,037.48	\$90,037.48
Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>)		
Accounts Receivable (Net)		
Notes Receivable		
Prepaid Expenses		
Professional Retainers		
Other Current Assets (<i>attach schedule</i>)		
TOTAL CURRENT ASSETS	\$90,037.48	\$90,037.48
PROPERTY & EQUIPMENT		
Real Property and Improvements	\$72,000,000.00	\$72,000,000.00
Machinery and Equipment		
Furniture, Fixtures and Office Equipment		
Leasehold Improvements		
Vehicles		
Less: Accumulated Depreciation		
TOTAL PROPERTY & EQUIPMENT	\$72,000,000.00	\$72,000,000.00
OTHER ASSETS		
Security Deposit with Landlord (The Sherry Netherland)	\$2,100,488.00	\$2,182,262.00
Other Assets (<i>attach schedule</i>)		
TOTAL OTHER ASSETS	\$2,100,488.00	\$2,182,262.00
TOTAL ASSETS	\$74,190,525.48	\$74,272,299.48
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable		
Taxes Payable (<i>refer to FORM MOR-4</i>)		
Notes Payable		
Rent / Leases - Building/Equipment		
Secured Debt / Adequate Protection Payments		
Professional Fees		
Amounts Due to Insiders*		
Other Post-petition Liabilities (<i>attach schedule</i>)		
TOTAL POST-PETITION LIABILITIES	\$0.00	\$0.00
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	\$775,678.00	\$775,678.00
Priority Debt		
Unsecured Debt	\$195,300,000.00	\$195,300,000.00
TOTAL PRE-PETITION LIABILITIES		
TOTAL LIABILITIES	\$196,075,678.00	\$196,075,678.00
OWNERS' EQUITY		
Owner's Equity Account		
Retained Earnings - Pre-Petition		
Retained Earnings - Post-petition		
Adjustments to Owner Equity (<i>attach schedule</i>)		
Post-petition Contributions (<i>attach schedule</i>)		
NET OWNERS' EQUITY	-\$121,885,152.52	-\$121,803,378.52
TOTAL LIABILITIES AND OWNERS' EQUITY	\$74,190,525.48	\$74,272,299.48